

NABIL[®] INVEST

ABOUT US



Nabil Investment Banking Ltd. (Nabil Invest) is a Subsidiary Company of Nabil Bank Ltd. with CG Finco Pvt. Ltd. as its Institutional Shareholder to pursue Bank's mission to be the First Choice Provider of Complete Financial Solutions.

Nabil Invest is a public limited company licensed by Securities Board of Nepal (SEBON). It targets to establish itself as one of the leading Investment Bank in the country by providing gamut of Investment Banking services including Merchant Banking with strong professional expertise, research focused decision making and customer oriented service with strict adherence to prevailing rules and regulations. The Management with team of young professionals having capital market experience in Nepal and abroad, Nabil Invest aspires to be an innovator in the local capital market by introducing new products/services and following the best industry practices suited for the local market.

PROMOTERS:

a. Nabil Bank Ltd.

Nabil Bank Ltd. started operations in July 1984. It was incorporated with the objective of extending international standard modern banking services to various sectors of the society. Pursuing its objective, Nabil provides a full range of commercial banking services through its 49 points of representation across the country and over 170 reputed correspondent banks across the globe.

Nabil, as a pioneer in introducing many innovative products and marketing concepts in the domestic banking sector, represents a milestone in the banking history of Nepal as it started an era of modern banking with customer satisfaction measured as a focal objective while doing business.

b. CG Finco Pvt. Ltd.

Chaudhary Group's financial services projects come under the holding company, CG FINCO Pvt. Ltd.

Chaudhary Group's vision to bring in quality and reliable services in the financial sector has led to its ever-increasing presence in commercial banking, insurance, merchant banking, hire-purchase, leasing and other peripheral services.

CG Finco Pvt. Ltd. has entered into an agreement with Western Union Financial Services Inc, USA as the principle agent for the entire country. This involves inward money transfer from different parts of the globe. Over 200 outlets spread throughout the country has been providing efficient money transfer service in every corner of the country.

Nabil Invest's

Vision: "To be a leading Investment Bank"

Mission Statement: "Creating wealth through research and investment analysis"

PRODUCTS & SERVICES



Nabil Invest offers a host of Merchant Banking and Investment Banking products/services. Over the time, Nabil Invest will introduce new products and services that is demanded by and which suits the local capital market.

MERCHANT BANKING

Nabil Invest is one of the leading Merchant Bankers in the country and renders the following services:

MANAGEMENT OF PUBLIC OFFERS



Nabil Invest renders services of managing public offer of shares, debentures and bonds. It assists in issuance of right securities. With a team of professional expertise to render quality services at competitive rates, it also provides service for further public offer of securities.

UNDERWRITING

Nabil Invest, on selective basis does independent appraisal of proposals reviewed through its professional team, takes responsibility (and risk) of selling the same and ensures that in the event of non/under subscription, the balance securities will be bought by it in proportion to its underwritten commitment. Thus, the Company is rendering underwriting related services to its clientele.



REGISTRAR TO SECURITIES (RTS)



Nabil Invest has over 2,000 sq. ft. of work space dedicated to RTS services with a queue management system (QMS), dedicated customer service area, access control spacious store and several counters. Nabil Invest provides efficient and quick service to shareholders of our client in a professional manner.

DEPOSITORY PARTICIPANT

Nabil Invest is a licensed member of CDS and Clearing Limited to render Depository Participant (DP) services to its clients. Nabil Invest has a dedicated customer service area to assist Investors to open De-mat account and provide other services including pledge/release, re-materialize, electronic record of the securities, execute corporate actions etc. among others.



PORTFOLIO MANAGEMENT SERVICE



At Nabil Invest, our analysts with assistance from the research team builds client's portfolio of investments with an endeavor to maximize their returns by also minimizing the risks through diversification of investments while creating the portfolio.

The Client can entrust their investment management related decisions to an analyst of Nabil Invest who in turn guides them for informed investment decision and design their portfolio as per their risk appetite.

The Portfolio Management Service is rendered as under.

DISCRETIONARY PORTFOLIO MANAGEMENT SERVICE

The Analysts of Nabil Invest oversee the management of financial assets as per the Client's requirement. With development of mutual understanding and exchange of views between the Analysts and the Clients, Nabil Invest identifies your wealth objectives, risk profile, investment time frame

and specific constraints if any. Then it defines the most appropriate management offer as per your need and builds your portfolio. We ensure long term management of your portfolio using a diverse range of assets classes to optimize the allocation according to your objective and risk profile.



NON DISCRETIONARY PORTFOLIO MANAGEMENT SERVICE



Nabil Invest will provide the advisory service empowering client to take portfolio decision on their own. In addition, the Client will avail the benefit to tailor their portfolio which is backed by a thorough research made by Nabil

Invest. Nabil Invest provide flexibility through a wide array of investment options, combining advisory services with all custodial transactions and administrative functions.

ADVISORY - PORTFOLIO MANAGEMENT SERVICE

Nabil Invest will provide you with a customized advisory service wherein a Client will be provided a company specific or sector specific report which incorporates fundamental and technical analysis along with valuation of the company to assist in informed investment decisions.





MUTUAL FUND



Nabil Invest is licensed by SEBON to provide Fund Management and Depository services for Nabil Mutual Fund, sponsored by Nabil Bank Ltd. The first scheme launched under Nabil Mutual Fund is Nabil Balanced Fund –I, a close-end scheme which was over subscribed and is traded at Nepal Stock Exchange Ltd. (NEPSE). With the successful completion & ongoing operation of the first scheme, Nabil Invest as a Fund Manager shall manage additional schemes under Nabil Mutual Fund.

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ADVISORY SERVICES

LOAN SYNDICATION

Capital intensive projects like infrastructure, manufacturing, hydropower and service sectors usually demand huge capital and thus require participation of numerous participants to minimize the risk of single party exposure. Nabil Invest, under Loan Syndication Service will act as an "Arranger" to raise the required capital fund for the Client by identifying, structuring, documenting and coordinating with the prospective participants during the initial phase of financing to Commitment Letter till Consortium Agreement is signed to meet its financing requirements through syndication financing.



MERGER & ACQUISITION ADVISORY

As an Investment Bank, Nabil Invest offers 'One Window' advisory services to its institutional clients on a full range of transactions, including mergers, sales, acquisitions, joint ventures, spin-offs, divestitures and other restructurings. A team of experts assists you with a due

diligence audit, evaluation, legalities, HR consulting and other professional management services.

CORPORATE FINANCE ADVISORY SERVICE

Nabil Invest also provides advice in connection with capital raising and the acquisition and disposal of businesses. Further we advise clients on a number of strategic initiatives including debt and capital structure advisory, corporate structuring, fund placement, valuation and preparation of financials & feasibility studies for its Clients.



WE ARE
HERE
FOR YOU

